### IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
VILLAGE ROADSHOW ENTERTAINMENT GROUP USA INC., et al., 1	)	Case No. 25-10475 (TMH)
Debtors.	)	(Jointly Administered)
	)	

#### **CERTIFICATE OF SERVICE**

I, Ronaldo Lizarraga Angulo, depose and say that I am employed by Kurtzman Carson Consultants, LLC dba Verita Global ("Verita"), the claims and noticing agent for the Debtors in the above-captioned case.

On April 21, 2025, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**:

- **Debtors' Reply in Support of the DIP Motion** [Docket No. 220]
- Notice of Filing of Revised Proposed Final DIP Order [Docket No. 221]
- Debtors' Motion for Entry of an Order Granting the Debtors and Dip Lenders Leave and Permission to File Their Respective Replies in Response to the Dip Objection of Warners Bros. Entertainment Inc. [Docket No. 223]
- Notice of Revised Bidding Procedures Order [Docket No. 224]
- Notice of Amended Agenda for Hearing of Matters Scheduled for April 22, 2025 at 2:00 p.m. (ET) [Docket No. 225]

<sup>&</sup>lt;sup>1</sup> The last four digits of Village Roadshow Entertainment Group USA Inc.'s federal tax identification number are 0343. The mailing address for Village Roadshow Entertainment Group USA Inc. is 750 N. San Vicente Blvd., Suite 800 West, West Hollywood, CA 90069. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors and the last four digits of their federal tax identification is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at https://www.veritaglobal.net/vreg.

 Order Granting the Debtors and DIP Lenders Leave and Permission to File Their Respective Replies in Response to the DIP Objection of Warners Bros. Entertainment Inc. [Docket No. 226]

Furthermore, on April 21, 2025, at my direction and under my supervision, employees of Verita caused to be served the following documents via First Class Mail upon the service list attached hereto as **Exhibit B**:

- **Debtors' Reply in Support of the DIP Motion** [Docket No. 220]
- Notice of Filing of Revised Proposed Final DIP Order [Docket No. 221]
- Debtors' Motion for Entry of an Order Granting the Debtors and Dip Lenders Leave and Permission to File Their Respective Replies in Response to the Dip Objection of Warners Bros. Entertainment Inc. [Docket No. 223]
- Notice of Revised Bidding Procedures Order [Docket No. 224]
- Order Granting the Debtors and DIP Lenders Leave and Permission to File Their Respective Replies in Response to the DIP Objection of Warners Bros. Entertainment Inc. [Docket No. 226]

Furthermore. on April 21, 2025, at my direction and under my supervision, employees of Verita caused to be served the following documents via First Class Mail upon the service list attached hereto as **Exhibit C**:

- **Debtors' Reply in Support of the DIP Motion** [Docket No. 220]
- Notice of Filing of Revised Proposed Final DIP Order [Docket No. 221]
- Notice of Revised Bidding Procedures Order [Docket No. 224]

Furthermore. on April 21, 2025, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service list attached hereto as  $\underline{\textbf{Exhibit D}}$  and  $\underline{\textbf{Exhibit E}}$ ; and via First Class Mail upon the service list attached hereto as  $\underline{\textbf{Exhibit F}}$ :

• Notice of Revised Bidding Procedures Order [Docket No. 224]

Furthermore. on April 21, 2025, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit G**; and via First Class Mail upon the service list attached hereto as **Exhibit H** and **Exhibit I**:

• Notice of Amended Agenda for Hearing of Matters Scheduled for April 22, 2025 at 2:00 p.m. (ET) [Docket No. 225]

Furthermore, in accordance with Local Rule 5004-4(c)(ii), all eligible CM/ECF participants were served via the Court's CM/ECF system with copies of the foregoing.

Dated: May 6, 2025

/s/ Ronaldo Lizarraga Angulo
Ronaldo Lizarraga Angulo
Verita
222 N Pacific Coast Highway, Suite 300
El Segundo, CA 90245
Tel. 310.823.9000

### Exhibit A

### Served via Electronic Mail

Description	Cus dita abla usa	Our ditable ties Nove	Email
Description Top 20 Creditor and Committee of	CreditorName	CreditorNoticeName Attn: Chase Anderson and Eric	Email
Unsecured Creditors	10100 Cente Menice Blud	_	chase.anderson@hines.com; eric.lyon@hines.com
Counsel to Sony Pictures	10100 Santa Monica Blvd.	Lyons, Hines	enc.iyon@nines.com
Entertainment, Inc., Columbia			laib larnar@alatan aami
II	Aloton & Bird I I D	Leib M. Lerner, Dougles, I. Herrie	leib.lerner@alston.com;
Pictures Industries, Inc. and affiliates Counsel to Sony Pictures	AISION & BIRD LLP	Leib M. Lerner, Douglas J. Harris	douglas.harris@alston.com
Entertainment, Inc., Columbia	AL 4	Ot a Law M. Black	4 - 1 - 11 - 10 - 14
,	Alston & Bird LLP	Stephen M. Blank	stephen.blank@alston.com
U.S. Bank National Association, as	D 0.Tl 1.1.D	A O	agavant@btlaw.com;
ABS Trustee	Barnes & Thornburg LLP	Aaron Gavant, Kenneth P. Kansa	KKansa@btlaw.com
U.S. Bank National Association, as	D 0.71 1 11 D		
ABS Trustee	Barnes & Thornburg LLP	Leah O'Farrell	lofarrell@btlaw.com
Counsel for U.S. Bank National			mark.owens@btlaw.com;
Association, as ABS Trustee	Barnes & Thornburg LLP	Mark R. Owens, Amy E. Tryon	amy.tryon@btlaw.com
		c/o Brechen Feldman Breimer	
Top 20 Creditor	Blackbird Films f/s/o Adam Small	Silver & Thompson, LLP	ariela@bfbst.com
			dahdoot@bushgottlieb.com;
Counsel for Union Entities	Bush Gottlieb, a Law Corporation	David E. Ahdoot, Kirk Prestegard	kprestegard@bushgottlieb.com
Counsel to Sony Pictures			
Entertainment, Inc., Columbia	Chipman Brown Cicero & Cole,		
Pictures Industries, Inc. and affiliates	LLP	William E. Chipman, Jr.	chipman@chipmanbrown.com
Top 20 Creditor	Content Cartel LLC	c/o Ryan Powers, Attorney at Law	ryan@ryanpowerslaw.com
Counsel to Vine Alternative			
Investments Group, LLC	Cooley LLP	Attn.: Daniel Shamah	dshamah@cooley.com
Delaware Attorney General	Delaware Attorney General	Attn Bankruptcy Department	attorney.general@state.de.us
			attorney.general@state.de.us;
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	attorney.general@delaware.gov
DE Secretary of State	Delaware Secretary of State	Division of Corporations	dosdoc bankruptcy@state.de.us
DE State Treasury	Delaware State Treasury	·	statetreasurer@state.de.us
		Aaron Applebaum, Roxanne M.	aaron.applebaum@us.dlapiper.com;
Counsel to Magnum Films SPC	DLA Piper LLP (US)	Eastes	roxanne.eastes@us.dlapiper.com
Counsel to Magnum Films SPC	DLA Piper LLP (US)	Dennis O'Donnell	dennis.odonnell@us.dlapiper.com
Counsel to Magnum Films SPC	DLA Piper LLP (US)	Tom K. Ara	tom.ara@us.dlapiper.com
3	1 (- /	c/o Sloane, Offer, Weber, and	<u> </u>
Top 20 Creditor	EP Abso LLC	Dern LLP	mark@sowdllp.com
IRS	Internal Revenue Service	Attn Susanne Larson	SBSE.Insolvency.Balt@irs.gov
	Katzner Pictures f/s/o Oren		
Top 20 Creditor	Moverman	Oren Moverman	rmarcus@mindspring.com
Top 20 Creditor	Kirkland & Ellis LLP	Mark C. Holscher, P.C.	mark.holscher@kirkland.com
TOP 20 Ordanor	Kubier Entertainment f/s/o Karen	Mark C. Holoshor, F.C.	mananalogni @ramana.com
Top 20 Creditor	Croner	Attn: Jeff Okin	JOkin@Anonymouscontent.com
Attorneys for Alcon Media Group,	Oroner	Kimberly A. Brown, George A.	brown@lrclaw.com;
LLC and Loompala Pictures, LLC	Landis Rath & Cobb LLP	Williams III	williams@Irclaw.com
Counsel to Content Partners and for	Editalo Radii & Cobb EEI	TTIME III	Time Time Time Time Time Time Time Time
CP Ventura LLC	Latham & Watkins LLP	David Hammerman	David.Hammerman@lw.com
Counsel to Content Partners and for	Ladiani & Walkins LLF	David Hallinlellian	Deniz.lrgi@lw.com;
CP Ventura LLC	Latham & Watkins LLP	Deniz Irgi, Davis A. Klabo	davis.klabo@lw.com
OI VEIILUIA LLO	Lamani & Walkins LLF	Deniz iigi, Davis A. Niabu	Liliana.Ranger@lw.com;
		Liliana Panger Dieneh Conda	0 0
Councel to Content Destrees	Lathama 9 Matkir - LLD	Liliana Ranger, Djenab Conde,	Djenab.Conde@lw.com;
Counsel to Content Partners	Latham & Watkins LLP	Sam Lehman	Sam.Lehman@lw.com
Courselfor Deliver Force	Law Office of Susan E. Kaufman,	Current E. Karlin	-haufaran Galeri f
Counsel for Union Entities	LLC	Susan E. Kaufman	skaufman@skaufmanlaw.com
Attorneys for Alcon Media Group,		Vadim J. Rubinstein, Noah	vrubinstein@loeb.com;
LLC and Loompala Pictures, LLC	Loeb & Loeb LLP	Weingarten	nweingarten@loeb.com
Top 20 Creditor and Committee of	McGuffin Entertainment Media,	c/o Glaser Weil Fink Howard	
Unsecured Creditors	Inc. c/o UTA	Jordan & Shapiro LLP	dstone@glaserweil.com
Top 20 Creditor	Milbank	Sean McMillon	smcmillon@milbank.com
			nalmeida@milbank.com;
			smcmillon@milbank.com;
		Nelly Almeida, Sean McMillon,	knesfield@milbank.com;
		Kamal Nesfield, Nicholas	nconnolly@milbank.com;
Counsel to Falcon and Ontario	Milbank LLP	Connolly, Ari Tuchman	VREGMilbank@milbank.com
	Moonshot Entertainment Inc. f/s/o		
Top 20 Creditor	Bryan Cranston	c/o UTA	bryan@moonshot.tv
·			_

## Doc 309 Filed 05/06/25 Page 6 of 25 Core/2002 Service List

### Served via Electronic Mail

Description	CuaditauNama	Cuaditaublaticablama	Eweil
Description Counsel to Wilmington Savings Fund	CreditorName	CreditorNoticeName	Email
Society, FSB, as collateral agent			
under that certain Fifth Amended and			
Restated Note Purchase Agreement,			emonzo@morrisjames.com;
dated January 21, 2025	Morris James LLP	Eric J. Monzo, Jason S. Levin	jlevin@morrisjames.com
Counsel to Warner Bros.	Morris, Nichols, Arsht & Tunnell	Curtis S. Miller, Matthew B.	cmiller@morrisnichols.com;
Entertainment Inc., and its Affiliates	LLP	Harvey	mharvey@morrisnichols.com
			jnewton@mofo.com;
Counsel to DIP Lenders - Falcon and			gpeck@mofo.com;
Ontario, 1397225 Ontario Limited and	_	James Newton, Geoff Peck,	mrussell@mofo.com;
Falcon Strategic Partners IV, LP	Morrison & Foerster LLP	Miranda Russell, Will Winsett	wwinsett@mofo.com
Counsel to Warner Bros.	0.14		mkline@omm.com;
Entertainment Inc., and its Affiliates	O'Melveny & Myers LLP	Matt Kline and Timothy Heafner	theafner@omm.com
Counsel to Warner Bros. Entertainment Inc., and its Affiliates	O'Molyopy & Myoro LLD	Scott Drake, Emma Jones	alianaa@amm aam
Counsel to Warner Bros.	O'Melveny & Myers LLP	Scott Drake, Emma Jones	eljones@omm.com
Entertainment Inc., and its Affiliates	O'Melveny & Myers LLP	Steve Warren	swarren@omm.com
Enertainment mo., and its 7 milliates	Office of the United States	Oteve vvarier	Swarren @onim.com
US Trustee for District of DE	Trustee Delaware	Attn Rosa Sierra-Fox	rosa.sierra-fox@usdoj.gov
Proposed Counsel to the Official	Pachulski Stang Ziehl & Jones	Bradford J. Sandler, Peter J.	bsandler@pszjlaw.com;
Committee of Unsecured Creditors	LLP	Keane	pkeane@pszjlaw.com
Proposed Counsel to the Official	Pachulski Stang Ziehl & Jones	Robert J. Feinstein, Shirley S.	rfeinstein@pszjlaw.com;
Committee of Unsecured Creditors	LLP	Cho	scho@pszjlaw.com
			dstratton@pashmanstein.com;
Counsel to the Ad Hoc Group of ABS		David B. Stratton, Joseph C.	jbarsalona@pashmanstein.com;
Noteholders	P.C.	Barsalona II, Alexis R. Gambale	agambale@pashmanstein.com
Counsel to Vine; Counsel to EastTree	5	0 1455	susanwilliams@paulhastings.com;
Media	Paul Hastings LLP	Susan Williams, Paul Sagan	paulsagan@paulhastings.com
		Christopher M. Samis, R.	csamis@potteranderson.com; rmcneill@potteranderson.com;
Counsel for 1397225 Ontario Limited		Stephen McNeill, Brett M.	bhaywood@potteranderson.com;
and Falcon Strategic Partners IV, LP	Potter Anderson & Corroon LLP	Haywood, Shannon A. Forshay	sforshay@potteranderson.com
Top 20 Creditor	PWGA Pension Fund	riayweed, enamen 7 t. 1 erenay	kchristovich@wga.org
		Michael J. Merchant, Amanda R.	merchant@rlf.com;
Counsel to CP Ventura LLC	Richards, Layton & Finger, P.A.	Steele	steele@rlf.com
		c/o Surpin, Mayersohn & Coghill,	_
Top 20 Creditor	SawSee Films, Inc. f/s/o Fax Bahr	LLP	faxbahr@gmail.com
	Securities & Exchange		bankruptcynoticeschr@sec.gov;
SEC Regional Office	Commission	NY Regional Office	nyrobankruptcy@sec.gov
050 B 10%	Securities & Exchange	DA D I Off	
SEC Regional Office	Commission Securities & Exchange	PA Regional Office	philadelphia@sec.gov SECBankruptcy-OGC-ADO@SEC.GOV;
SEC Headquarters	Commission	Secretary of the Treasury	secbankruptcy@sec.gov
Counsel to Wilmington Savings Fund	Commission	occidity of the freasury	300barikruptoy@300.gov
Society, FSB, as collateral agent			
under that certain Fifth Amended and			ashmead@sewkis.com;
Restated Note Purchase Agreement,		John R. Ashmead, Gregg S.	bateman@sewkis.com;
dated January 21, 2025	Seward & Kissel LLP	Bateman, Catherine V. LoTempio	lotempio@sewkis.com
Counsel to Collateral Agent for Senior			bateman@sewkis.com;
Secured Notes	Seward & Kissell LLP	Gregg Bateman, Sagar Patel	patel@sewkis.com
	Signpost Up Ahead, Inc. f/s/o Jill		
Top 20 Creditor	Blotevogel	f/s/o Jill Blotevogel	Ihoward@independentartistgroup.com
Ton 20 Cradit	Three Rivers Entertainment f/s/o	c/o Hansen, Jacobson, Teller,	al-@hith ages
Top 20 Creditor	David Hollander	Hoberman	ak@hjth.com
Top 20 Creditor	Upper Press, LLC f/s/o Patrick Cunnane	c/o CAA	jon.cassir@caa.com
TOP ZO CIECULOI	US Attorney for District of	0,0 0,4	Jon. cassii (@caa.com
US Attorney for District of Delaware	Delaware	US Attorney for Delaware	usade.ecfbankruptcy@usdoj.gov
22. Morriey for Biotriot of Bolaward	25.57410	c/o: William Morris Endeavor	acastoonsama aproj waadaaj.gov
Committee of Unsecured Creditors	Vanessa McCarthy	Entertainment, LLC	TRizzo@endeavorco.com
	ĺ		JAFeltman@wlrk.com;
		Joshua A. Feltman, Michael S.	MSBenn@wlrk.com;
Counsel to the Ad Hoc Group of ABS		Benn, Joel M. Simwinga,	JMSimwinga@wlrk.com;
Noteholders	Wachtell, Lipton, Rosen & Katz	Katherine P. Waldock	KPWaldock@wlrk.com
Top 20 Creditor	Warner Bros. Entertainment Inc.	Attn Wayne Smith	wayne.smith@warnerbros.com

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### Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Top 20 Creditor	Weil Gotshal & Manges LLP		frank.nocco@weil.com
Top 20 Creditor	WGA Health Fund Contribtuion		kchristovich@wga.org
	Wilmer Cutler Pickering Hale and	Andrew N. Goldman, Benjamin	andrew.goldman@wilmerhale.com;
Counsel to 20th Century Studios, Inc.	Dorr LLP	W. Loveland	benjamin.loveland@wilmerhale.com
Top 20 Creditor	Writers Guild of America West	Kristy Christovich	kchristovich@wga.org

## Exhibit B

#### Core/2002 Service List Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Top 20 Creditor and Committee of	- OrealtorName	Attn: Chase Anderson and Eric	10100 Santa Monica Blvd, Suite	Additoble	Addresso	Oity	Otate	E1b
Unsecured Creditors	10100 Santa Monica Blvd.	Lyons, Hines	180			Los Angeles	СА	90067
U.S. Bank National Association, as	10 100 Carta Mornoa Biva.	Lyons, rimes	100			Los / trigeres	0,1	30001
ABS Trustee	Barnes & Thornburg LLP	Aaron Gavant, Kenneth P. Kansa	One N. Wacker Drive Suite 4400			Chicago	IL	60606-2833
U.S. Bank National Association, as	Barries & Thornburg EE	Adron Gavant, Remietin : Ransa	One Marina Park Drive Suite			Officago	-	00000-2000
ABS Trustee	Barnes & Thornburg LLP	Leah O'Farrell	1530			Boston	MA	02210
ADO Trasico	Barries & Thornburg EE	c/o Brechen Feldman Breimer	1000	1875 Century Park East,		DOSION	1017 (	02210
Top 20 Creditor	Blackbird Films f/s/o Adam Small	Silver & Thompson, LLP	Attn: Ariela Moskowitz	Suite 1770		Los Angeles	CA	90067
California Attorney General	California Attorney General	Attn Bankruptcy Department	1300 I St., Ste. 1740	Callo 1770		Sacramento	CA	95814-2919
Top 20 Creditor	Content Cartel LLC	c/o Ryan Powers, Attorney at Law					CA	90042
Counsel to Vine Alternative	Contont Carto: 220	cro : tyan : onore, / momey at zan	coor : ayone oncor			2007 migoroo	0, 1	
Investments Group, LLC	Cooley LLP	Attn.: Daniel Shamah	55 Hudson Yards			New York	NY	10001
Delaware Attorney General	Delaware Attorney General	Attn Bankruptcy Department	Carvel State Office Bldg.	820 N. French St.		Wilmington	DE	19801
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	Attn Bankruptcy Department	Carvel State Building	820 N French St	Wilmington	DE	19801
DE Secretary of State	Delaware Secretary of State	Division of Corporations	Franchise Tax	PO Box 898	020 14 1 1011011 01	Dover	DE	19903
DE State Treasury	Delaware State Treasury	2. moion or ociperations	820 Silver Lake Blvd., Suite 100	. 6 20% 666		Dover	DE	19904
D_ state frequency	Dolamaro State Troubary	c/o Sloane, Offer, Weber, and	020 Giro: Zano Zivai, Gano 100	10100 Santa Monica Blvd		2010.		
Top 20 Creditor	EP Abso LLC	Dern LLP	Attn: Mark Wetzstein	Suite 750		Los Angeles	CA	90067
IRS	Internal Revenue Service	Attn Susanne Larson	31 Hopkins Plz Rm 1150	Callo 700		Baltimore	MD	21201
IRS	Internal Revenue Service	Centralized Insolvency Operation				Philadelphia	1	19101-7346
11.0	Katzner Pictures f/s/o Oren	Contrained interveney operation	I G Box 1010			rimadoipina	. , .	101017010
Top 20 Creditor	Moverman	Oren Moverman	16 West 16th Street, Apt. 12AN			New York	NY	10011
Top 20 Creditor	Kirkland & Ellis LLP	Mark C. Holscher, P.C.	555 Flower Street Suite 3700			Los Angeles		90071
Top 20 Grounds	Kubier Entertainment f/s/o Karen	Walk 6. Holodior, 1.6.	Coo i iowor curou cano or co			2007 tilgoloo	0, (	00071
Top 20 Creditor	Croner	Attn: Jeff Okin	c/o Anonymous Content	8501 Washington Blvd.		Culver City	CA	90232
Counsel to Content Partners and for CP		7 Kari. Gon Gran	or or monymous contone	Coor Washington Biva.		Guivor Gity	0, (	00202
Ventura LLC	Latham & Watkins LLP	David Hammerman	1271 Avenue of the Americas			New York	NY	10020
Counsel to Content Partners and for CP		Bavia Hammorman	355 South Grand Avenue, Suite			rtow ronk		10020
Ventura LLC	Latham & Watkins LLP	Deniz Irgi, Davis A. Klabo	100			Los Angeles	CA	90071
Ventura EEO	Latram & Water 5 LE	Liliana Ranger, Dienab Conde,	10250 Constellation Blvd., Suite			Los / trigeres	0, (	30071
Counsel to Content Partners	Latham & Watkins LLP	Sam Lehman	1100			Los Angeles	СА	90067
Top 20 Creditor and Committee of	McGuffin Entertainment Media.	c/o Glaser Weil Fink Howard	Attn: Douglas Stone and James	10250 Constellation Blvd		Los / trigeres	O/ (	30001
Unsecured Creditors	Inc. c/o UTA	Jordan & Shapiro LLP	Scura	19th Floor		Los Angeles	CA	90067
Top 20 Creditor	Milbank	Sean McMillon	55 Hudson Yards	101111001		New York	NY	10001-2163
1 op 20 Greator	IVIIIDUI IX	Nelly Almeida, Sean McMillon,	oo naason raras			IVOW TOTA	141	10001-2100
		Kamal Nesfield. Nicholas						
Counsel to Falcon and Ontario	Milbank LLP	Connolly, Ari Tuchman	55 Hudson Yards			New York	NY	10001-2163
Course to Falcon and Ontario	Moonshot Entertainment Inc. f/s/o		oo naasan raras			IVOW TOTA	141	10001-2100
Top 20 Creditor	Bryan Cranston	c/o UTA	Attn: Matt Rice	9336 Civic Center Drive		Beverly Hills	СА	90210
Counsel to DIP Lenders - Falcon and	Bryan Granston	0,0 0170	7 ttil. Watt Hoc	3000 Oivie Ochler Brive		Deverty Fills	O/ (	30210
Ontario, 1397225 Ontario Limited and		James Newton, Geoff Peck.						
Falcon Strategic Partners IV, LP	Morrison & Foerster LLP	Miranda Russell, Will Winsett	250 West 55th Street			New York	NY	10019-9601
Counsel to Warner Bros. Entertainment		winding i tussen, vviii vviiisett	1999 Avenue of the Stars			INGW IOIK	141	10019-9001
Inc., and its Affiliates	O'Melveny & Myers LLP	Matt Kline and Timothy Heafner	8th Floor			Los Angeles	CA	90067
Counsel to Warner Bros. Entertainment	O MOIVERY & WIYERS LLI	mate runo and runoury realiter	400 South Hope Street Suite			Los / trigeres	J, (	55007
Inc., and its Affiliates	O'Melveny & Myers LLP	Steve Warren	1900			Los Angeles	CA	90071
ino., and its Anniates	Office of the United States	Olove vvallell	1000			LUS ATIGETES	- N	5507 1
US Trustee for District of DE	Trustee Delaware	Attn Rosa Sierra-Fox	844 King St Ste 2207	Lockbox 35		Wilmington	DE	19801
Counsel to Vine; Counsel to EastTree	Trustee Delaware	Aun Nosa Siena-Fux	1999 Avenue of the Stars, 27th	LUCKDUX 33		vviiiiiiigtofi	DE	19001
1	Dayl Hastings LLD	Sugan Williams Boul Sagan	*			Contuny City	CA	00067
Media Top 20 Creditor	Paul Hastings LLP PWGA Pension Fund	Susan Williams, Paul Sagan	Floor Dept. LA 25083			Century City Pasadena		90067 91185-5085
Top 20 Creditor	FWGA PERSION FUND		Dept. LA 20000			rasauena	UA	91100-0065

#### Core/2002 Service List Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
•		c/o Surpin, Mayersohn & Coghill,						
Top 20 Creditor	SawSee Films, Inc. f/s/o Fax Bah	r LLP	1880 Cntury Park East, Suite 404			Los Angeles	CA	90067
	Securities & Exchange			100 Pearl St., Suite 20-				
SEC Regional Office	Commission	NY Regional Office	Regional Director	100		New York	NY	10004-2616
	Securities & Exchange				1617 JFK			
SEC Regional Office	Commission	PA Regional Office	Regional Director	One Penn Center	Boulevard Ste 520	Philadelphia	PA	19103
	Securities & Exchange							
SEC Headquarters	Commission	Secretary of the Treasury	100 F St NE			Washington	DC	20549
Counsel to Collateral Agent for Senior								
Secured Notes	Seward & Kissell LLP	Gregg Bateman, Sagar Patel	One Battery Park Plaza			New York	NY	10004
	Signpost Up Ahead, Inc. f/s/o Jill		c/o Agency for the Performing					
Top 20 Creditor	Blotevogel	f/s/o Jill Blotevogel	Arts	10585 Santa Monica Blvd.		Los Angeles	CA	90025
				Norman Lear Building, 3rd				
Top 20 Creditor	Sony Pictures Television Inc.	Matthew Bickell	10202 West Washington Blvd.	Floor		Culver City	CA	90232
	Three Rivers Entertainment f/s/o	c/o Hansen, Jacobson, Teller,	Attn: Adam Kaller and Duncan	450 North Roxbury Drive,				
Top 20 Creditor	David Hollander	Hoberman	Hedges	Suite 800		Beverly Hiils	CA	90210
	Upper Press, LLC f/s/o Patrick							
Top 20 Creditor	Cunnane	c/o CAA	Attn: Jon Cassir	2000 Avenue of the Stars		Los Angeles	CA	90067
	US Attorney for District of							
US Attorney for District of Delaware	Delaware	US Attorney for Delaware	1313 N Market Street	Hercules Building		Wilmington	DE	19801
		c/o: William Morris Endeavor						
Committee of Unsecured Creditors	Vanessa McCarthy	Entertainment, LLC	Attn: Trina Shek Rizzo	9601 Wilshire Blvd.		Beverly Hills	CA	90210
		Joshua A. Feltman, Michael S.						
Counsel to the Ad Hoc Group of ABS		Benn, Joel M. Simwinga,						
Noteholders	Wachtell, Lipton, Rosen & Katz	Katherine P. Waldock	51 West 52nd Street			New York	NY	10019
Top 20 Creditor	Warner Bros. Entertainment Inc.	Attn Wayne Smith	4000 Warner Blvd			Burbank	CA	91522
Top 20 Creditor	Weil Gotshal & Manges LLP		767 Fifth Avenue			New York	NY	10153
Top 20 Creditor	WGA Health Fund Contribtuion		Dept. LA 25102			Pasadena	CA	91185-5102
Top 20 Creditor	Writers Guild of America West	Kristy Christovich	7000 West Third Street			Los Angeles	CA	90048

## Exhibit C

### Case 25-10475-TMH Doc 309 Filed 05/06/25 Page 12 of 25 Exhibit C

#### Lienholders Service List Served via First Class Mail

CreditorName	Address1	Address2	City	State	Zip	Country
COLUMBIA PICTURES INDUSTRIES, INC	10202 West Washington Blvd		Culver City	CA	90232	
COOPERATIEVE CENTRALE RAIFFEISEN-						
BOERENLEENBANK B.A., "RABOBANK						
NEDERLAND," NEW YORK BRANCH, AS AGENT	245 Park Avenue		New York	NY	10167	
CORTLAND CAPITAL MARKET SERVICES LLC,	225 West Washington Street,					
AS COLLATERAL AGENT	21st		Chicago	IL	60606	
DIRECTORS GUILD OF AMERICA, INC.	7920 Sunset Blvd		Los Angeles	CA	90046	
JPMORGAN CHASE BANK, N.A., AS	2029 Century Park East, 38th					
ADMINISTRATIVE AGENT	Floor		Los Angeles	CA	90067	
	10390 Santa Monica Blvd, Ste					
LOOMPALA PICTURES, LLC	250		Los Angeles	CA	90025	
						Cayman
MAGNUM FILMS SPC	Cricket Square, Hutchins Drive	PO Box 2681	Grand Cayman		KY1-1111	Islands
SCREEN ACTORS GUILD-AMERICAN						
FEDERATION OF TELEVISION AND RADIO						
ARTISTS	5757 Wilshire Blvd., 7th Floor		Los Angeles	CA	90036	
U.S. BANK NATIONAL ASSOCIATION, AS						
TRUSTEE	190 S Lasalle Street, 7th Floor		Chicago	IL	60603	
WARNER BROS. ENTERTAINMENT INC.	4000 Warner Blvd		Burbank	CA	91522	
WARNER BROS. PICTURES, A DIVISION OF WB		Building 3				
STUDIOENTERPRISES INC.	4000 Warner Blvd	Room 169	Burbank	CA	91522	
WAV DISTRIBUTION LLC	4000 Warner Blvd		Burbank	CA	91522	
WILMINGTON SAVINGS FUND SOCIETY, FSB,						
AS COLLATERAL AGENT	500 Delaware Avenue		Wilmington	DE	19801	
WRITERS GUILD OF AMERICA, EAST, INC.	555 West 57th St		New York	NY	10019	
WRITERS GUILD OF AMERICA, EAST, INC.	250 Hudson Street, Suite 700		New York	NY	10013	
WRITERS GUILD OF AMERICA, WEST, INC.	7000 West 3rd Street		Los Angeles	CA	90048	

## Exhibit D

### Case 25-10475-TMH Doc 309 Filed 05/06/25 Page 14 of 25 Exhibit D

#### Stalking Horse Bidder Service List Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
Alcon Media Group, LLC	Loeb & Loeb LLP	sedel@loeb.com
Alcon Media Group, LLC	Scott Parish	sparish@alconent.com
	Attn Steven H. Kram	kram@contentllc.com;
CP Ventura LLC	and Steven E. Blume	blume@contentllc.com

## Exhibit E

# EXHIBIT E

All Parties' Information Redacted

## Exhibit F

#### Case 25-10475-TMH Doc 309 Filed 05/06/25 Page 18 of 25 **Exhibit F**

#### Stalking Horse Bidder Service List Served via First Class Mail

CreditorName CreditorNoticeName		Address1	Address2	City	State	Zip
			10100 Santa Monica			
Alcon Media Group, LLC	Loeb & Loeb LLP	Scott Edel	Blvd., Suite 2200	Los Angeles	CA	90067
Alcon Media Group, LLC	Loeb & Loeb LLP	Vadim J. Rubinstein	345 Park Avenue	New York	NY	10154
		10390 Santa Monica				
Alcon Media Group, LLC	Scott Parish	Boulevard Suite 250		Los Angeles	CA	90025
	Attn Steven H. Kram	10877 Wilshire				
CP Ventura LLC	and Steven E. Blume	Boulevard, Suite 1404		Los Angeles	CA	90024

## Exhibit G

### Case 25-10475-TMH Doc 309 Filed 05/06/25 Page 20 of 25 Exhibit **G**

### Responding Parties Service List Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Bank	City National Bank	Dan Centeno	Dan.Centeno@cnb.com

## Exhibit H

#### Core/2002 Service List Served via Overnight Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2 Address3	City	State	Zip
Top 20 Creditor and Committee of		Attn: Chase Anderson and Eric	10100 Santa Monica Blvd, Suite				
Unsecured Creditors	10100 Santa Monica Blvd.	Lyons, Hines	180		Los Angeles	CA	90067
U.S. Bank National Association, as		,					
ABS Trustee	Barnes & Thornburg LLP	Aaron Gavant, Kenneth P. Kansa	One N. Wacker Drive Suite 4400		Chicago	IL	60606-2833
U.S. Bank National Association, as	3	,	One Marina Park Drive Suite		- 3		
ABS Trustee	Barnes & Thornburg LLP	Leah O'Farrell	1530		Boston	MA	02210
		c/o Brechen Feldman Breimer		1875 Century Park East,			
Top 20 Creditor	Blackbird Films f/s/o Adam Small		Attn: Ariela Moskowitz	Suite 1770	Los Angeles	CA	90067
California Attorney General	California Attorney General	Attn Bankruptcy Department	1300 I St., Ste. 1740		Sacramento	CA	95814-2919
Top 20 Creditor	Content Cartel LLC	c/o Ryan Powers, Attorney at Law	,		Los Angeles		90042
Counsel to Vine Alternative		,,,	, , , , , , , , , , , , , , , , , , ,				
Investments Group, LLC	Cooley LLP	Attn.: Daniel Shamah	55 Hudson Yards		New York	NY	10001
Delaware Attorney General	Delaware Attorney General	Attn Bankruptcy Department	Carvel State Office Bldg.	820 N. French St.	Wilmington	DE	19801
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	Attn Bankruptcy Department	Carvel State Building 820 N French St	Wilmington	DE	19801
DE Secretary of State	Delaware Secretary of State	Division of Corporations	Franchise Tax	PO Box 898	Dover	DE	19903
DE State Treasury	Delaware State Treasury	Biviolon of Corporations	820 Silver Lake Blvd., Suite 100	I O Box coo	Dover	DE	19904
22 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	Description of the country	c/o Sloane, Offer, Weber, and	525 Chron Edito Biva., Callo 100	10100 Santa Monica Blvd	50,0	-	.000 7
Top 20 Creditor	EP Abso LLC	Dern LLP	Attn: Mark Wetzstein	Suite 750	Los Angeles	CA	90067
IRS	Internal Revenue Service	Attn Susanne Larson	31 Hopkins Plz Rm 1150	Outo 100	Baltimore	MD	21201
IRS	Internal Revenue Service	Centralized Insolvency Operation			Philadelphia		19104
110	Katzner Pictures f/s/o Oren	Certifalized insolvericy Operation	2970 Warket Ot		Tilladelpilla	1.7	13104
Top 20 Creditor	Moverman	Oren Moverman	16 West 16th Street, Apt. 12AN		New York	NY	10011
Top 20 Creditor	Kirkland & Ellis LLP	Mark C. Holscher, P.C.	555 Flower Street Suite 3700		Los Angeles		90071
Top 20 Creditor	Kubier Entertainment f/s/o Karen	Wark C. Hoischer, F.C.	333 Flower Street Stitle 3700		LUS Allgeles	CA	90071
Top 20 Creditor	Croner	Attn: Jeff Okin	c/o Anonymous Content	8501 Washington Blvd.	Culver City	CA	90232
Counsel to Content Partners and for CP	Cionei	Attil. Jeli Okili	C/O Anonymous Content	0301 Washington bivd.	Culver City	CA	90232
Ventura LLC	Latham & Watkins LLP	David Hammerman	1271 Avenue of the Americas		New York	NY	10020
Counsel to Content Partners and for CP		David Hallillelliali	355 South Grand Avenue, Suite		New TOIK	INT	10020
Ventura LLC	Latham & Watkins LLP	Deniz Irgi, Davis A. Klabo	100		Los Angeles	CA	90071
Ventura LLO	Latilatii & Watkiiis LLF	Liliana Ranger, Djenab Conde,	10250 Constellation Blvd., Suite		Los Aligeles	CA	90071
Counsel to Content Partners	Latham & Watkins LLP	Sam Lehman	1100		Los Angeles	CA	90067
Top 20 Creditor and Committee of	McGuffin Entertainment Media.	c/o Glaser Weil Fink Howard	Attn: Douglas Stone and James	10250 Constellation Blvd.,	Los Arigeles	CA	90007
Unsecured Creditors	Inc. c/o UTA	Jordan & Shapiro LLP	Scura	19th Floor	l aa Amaalaa	CA	90067
Top 20 Creditor	Milbank	Sean McMillon	55 Hudson Yards	19(1) F1001	Los Angeles New York	NY	10001-2163
Top 20 Creditor	Miliparik	Nelly Almeida, Sean McMillon,	55 Hudson Yards		New York	INT	10001-2163
		Kamal Nesfield, Nicholas					
Counsel to Falcon and Ontario	Milbank LLP	Connolly, Ari Tuchman	55 Hudson Yards		New York	NY	10001-2163
Courise to Faicon and Ontario	Moonshot Entertainment Inc. f/s/o		55 Hudson Yards		New York	INT	10001-2163
Tan 20 Craditar		c/o UTA	Attn: Matt Rice	9336 Civic Center Drive	Davady Hilla	C A	00010
Top 20 Creditor  Counsel to DIP Lenders - Falcon and	Bryan Cranston	C/O UTA	Attn: Matt Rice	9336 Civic Center Drive	Beverly Hills	CA	90210
Ontario, 1397225 Ontario Limited and	M	James Newton, Geoff Peck,	050 W+ 55th Chi+		NaVanla	NIX	10010 0001
Falcon Strategic Partners IV, LP	Morrison & Foerster LLP	Miranda Russell, Will Winsett	250 West 55th Street		New York	NY	10019-9601
Counsel to Warner Bros. Entertainment	O'Maharan 9 Mar 11 D	Man Kiling and Time III is	1999 Avenue of the Stars			4.0	00007
Inc., and its Affiliates	O'Melveny & Myers LLP	Matt Kline and Timothy Heafner	8th Floor		Los Angeles	CA	90067
Counsel to Warner Bros. Entertainment	0.14	0, 14,	400 South Hope Street Suite				00074
Inc., and its Affiliates	O'Melveny & Myers LLP	Steve Warren	1900		Los Angeles	CA	90071
HOT 4 ( D: 4: ) (DE	Office of the United States	AH D 0: 5	04416 01.01.0007		14/11 : :	D.F.	10001
US Trustee for District of DE	Trustee Delaware	Attn Rosa Sierra-Fox	844 King St Ste 2207	Lockbox 35	Wilmington	DE	19801
Counsel to Vine; Counsel to EastTree			1999 Avenue of the Stars, 27th				
Media	Paul Hastings LLP	Susan Williams, Paul Sagan	Floor		Century City		90067
Top 20 Creditor	PWGA Pension Fund		Dept. LA 25083		Pasadena	CA	91185-5085

#### Core/2002 Service List Served via Overnight Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
		c/o Surpin, Mayersohn & Coghill,						
Top 20 Creditor	SawSee Films, Inc. f/s/o Fax Bah	r LLP	1880 Cntury Park East, Suite 404	<b>.</b>		Los Angeles	CA	90067
	Securities & Exchange			100 Pearl St., Suite 20-				
SEC Regional Office	Commission	NY Regional Office	Regional Director	100		New York	NY	10004-2616
	Securities & Exchange				1617 JFK			
SEC Regional Office	Commission	PA Regional Office	Regional Director	One Penn Center	Boulevard Ste 520	Philadelphia	PA	19103
	Securities & Exchange							
SEC Headquarters	Commission	Secretary of the Treasury	100 F St NE			Washington	DC	20549
Counsel to Collateral Agent for Senior								
Secured Notes	Seward & Kissell LLP	Gregg Bateman, Sagar Patel	One Battery Park Plaza			New York	NY	10004
	Signpost Up Ahead, Inc. f/s/o Jill		c/o Agency for the Performing					
Top 20 Creditor	Blotevogel	f/s/o Jill Blotevogel	Arts	10585 Santa Monica Blvd.		Los Angeles	CA	90025
				Norman Lear Building, 3rd				
Top 20 Creditor	Sony Pictures Television Inc.	Matthew Bickell	10202 West Washington Blvd.	Floor		Culver City	CA	90232
	Three Rivers Entertainment f/s/o	c/o Hansen, Jacobson, Teller,	Attn: Adam Kaller and Duncan	450 North Roxbury Drive,				
Top 20 Creditor	David Hollander	Hoberman	Hedges	Suite 800		Beverly Hiils	CA	90210
	Upper Press, LLC f/s/o Patrick							
Top 20 Creditor	Cunnane	c/o CAA	Attn: Jon Cassir	2000 Avenue of the Stars		Los Angeles	CA	90067
	US Attorney for District of							
US Attorney for District of Delaware	Delaware	US Attorney for Delaware	1313 N Market Street	Hercules Building		Wilmington	DE	19801
		c/o: William Morris Endeavor						
Committee of Unsecured Creditors	Vanessa McCarthy	Entertainment, LLC	Attn: Trina Shek Rizzo	9601 Wilshire Blvd.		Beverly Hills	CA	90210
		Joshua A. Feltman, Michael S.						
Counsel to the Ad Hoc Group of ABS		Benn, Joel M. Simwinga,						
Noteholders .	Wachtell, Lipton, Rosen & Katz	Katherine P. Waldock	51 West 52nd Street			New York	NY	10019
Top 20 Creditor	Warner Bros. Entertainment Inc.	Attn Wayne Smith	4000 Warner Blvd			Burbank	CA	91522
Top 20 Creditor	Weil Gotshal & Manges LLP	-	767 Fifth Avenue			New York	NY	10153
Top 20 Creditor	WGA Health Fund Contribtuion		Dept. LA 25102			Pasadena	CA	91185-5102
Top 20 Creditor	Writers Guild of America West	Kristy Christovich	7000 West Third Street			Los Angeles	CA	90048

## Exhibit I

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#### Responding Parties Service List Served via Overnight Mail

Description	CreditorName	CreditorNoticeName	Address1	City	State	Zip
Bank	City National Bank	Dan Centeno	400 N. Roxbury [	Or Beverly Hills	CA	90210